Form CRS Customer Relationship Summary – December 5, 2025
Third Seven Capital, LLC

Introduction	Third Seven Capital, LLC is a broker-dealer: registered with the Securities and Exchange Commission ("SEC") and a Member of the Financial Industry Regulatory Authority (FINRA); and the Securities Investor Protection Corporation ("SIPC"), which is described at www.sipc.org. Third Seven Capital, LLC acts solely as a broker-dealer and not as an investment adviser. Brokerage services and fees differ from those of investment advisers, and it is important for you to understand these differences. Free and simple tools are available to research firms and financial professionals at Investor.gov/CRS, which also provides educational materials about broker-dealers, investment advisers, and investing.
What investment services and advice can you provide me?	Third Seven Capital offers brokerage services to retail investors, specifically private placements in private offerings. We do not carry any customer accounts or hold customer funds or securities. We only offer a limited range of investment products and services connected to those products. You will need to open accounts with other financial institutions to make investments in products not offered by us. Third Seven can assist you as follows: Transactions: As a practice, Third Seven provides the opportunity to invest in private offerings, Our minimum Transaction size varies based on the specific offering you choose to invest in. Third Seven makes recommendations, limited as described above; you make the ultimate investment decision. We do not hold your investments in an account and therefore we do not provide on-going or periodic review, follow-up, or monitoring of your investments, however, we will not make any recommendation to you on whether to hold, add to, or dispose of your investment(s). **Conversation Starters.** Ask your financial professional – • **Given my financial situation, should I choose a brokerage service? Why or why not?** • **How will you choose investments to recommend to me?** **What is your relevant experience, including your licenses, education and other qualifications?** **What do these qualifications mean**? **For additional information**, please refer to our website located at https://www.thirdsevencapital.com/what-we-do.
What fees will I pay?	The commissions you pay to Third Seven Capital, LLC as compensation for the products and services Third Seven Capital, LLC provides you range from approximately 3% to 10% of the total dollar amount of the securities bought in the Transaction, based on various factors outlined in detail in the Private Placement Memorandum (PPM). The commissions you pay to Third Seven Capital, LLC may vary from one transaction to another, but are generally the same for sales that are part of the same transaction. When you subscribe to a transaction, the Firm will receive a one-time commission based on the percentage outlined in the private placement memorandum or offering document which you should read carefully. You should discuss with your representative the exact commission he or she will receive on each transaction. Third Seven Capital does not charge annual or ongoing account fees and does not pass through any regulatory fees they are assessed. The fee may differ between offerings and thus incentivize the Firm to recommend one offering vs another. If Third Seven Capital is acting as the Issuer's managing broker-dealer for an offering, this may create a conflict as the Firm may receive a one-time fee for administrating the offering as well as a one-time fee for the other broker-dealers selling the offering. The fee is described in the offering document for the specific deal you are investing in. Most offerings contain a separate fee payable to broker-dealers for performing due diligence and/or marketing. This may incentivize the Firm to recommend these types of offerings. The Firm may also act as manager to various special purpose vehicles (SPV) created as a pass-through vehicle when issuers want to minimize the number of investors participating in an offering. A Special Purpose Vehicle is a legal entity that allows multiple investors to pool their capital and make an investment in a single company. This may create a conflict as these special purpose vehicles may pay an annual or one-off management fee of 1% - 5% and back-end (carry) fees of 5% to 20% (of the investor profit upon project completion) to the Firm as the sponsor of the special purpose vehicle, in addition to any placement agent commission the Firm and/or the Firm's representatives may receive for the special purpose vehicle ultimately investing in the offering. This may incentivize the Firm to recommend one offering over another. These fees will be outlined in detail in the offering memorandum.

	The one-time fee you pay to Third Seven Capital, LLC when Third Seven Capital, LLC sponsors a private placement will vary depending on the specific offering, and will range from approximately 3% to 10% of the dollar amount of your investment *You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying.* **Conversation Starters.** Ask your financial professional – • **Help me understand how these fees and costs might affect my investments. If I give you $10,000 to invest, how much will go to fees and costs, and how much will be invested for me?** **For additional information**, please refer to the Private Placement Memorandum for the respective offering associated with the transaction you are subscribing to.
What are your legal obligations to me when providing recommendations? How else does your firm make money and what conflicts of interest do you have?	**When we provide you with a recommendation,** we have to act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the recommendations we provide you. Here are some examples to help you understand what this means. • Third Seven Capital, LLC benefits any time you subscribe to a private placement and may favor products that allow us to earn higher commissions. • Third Seven Capital, LLC sponsors various deals to allow retail investors and institutional clients to invest in their private placement. Third Seven Capital, LLC is paid cash compensation from the Sponsor or Issuer for investors that subscribe or that we refer, which may create a conflict of interest if a particular Sponsor or Issuer provides a higher fee incentive than another Sponsor or Issuer. **Conversation Starter.** Ask your financial professional – • **How might your conflicts of interest affect me, and how will you address them?** If Third Seven Capital is acting as the managing broker-dealer for an offering, it will receive compensation for administrating the offering as well as for the other broker-dealers selling the offering. The one-time fee is described in the offering document, should it apply, for the specific deal you are investing in. Most offerings contain a separate fee payable to broker-dealers for performing due diligence and/or marketing. The fee may differ between offerings and thus incentivize the Firm to recommend one offering vs another. **For additional information**, please refer to our Regulation Best Interest Disclosure Statement located at **https://www.thirdsevencapital.com.**
How do your financial professionals make money?	Third Seven Capital, LLC 's Associated Persons (“APs”) make money through commissions earned on the sale of securities. Certain products will pay higher commissions and fees than other products and the Firm may therefore have an incentive to recommend these offerings. The commission percentage will vary based on the product being offered and are disclosed in detail in the offering materials. Some representatives receive additional compensation for marketing and due diligence, and the Firm may therefore have an incentive to recommend these securities. You should discuss these fees with your representative prior to accepting their recommendations. Third Seven Capital, LLC is paid cash compensation from various issuers for investors we refer. This can create a conflict as certain Issuers may offer a higher fee incentive than another Issuer.
Do you or your financial professionals have legal or disciplinary history?	Yes. Visit Investor.gov/CRS for a free and simple search tool to research us and our financial professionals. **Conversation Starter.** Ask your financial professional – • **As a financial professional, do you have any disciplinary history? For what type of conduct?**
Additional Information	**For additional information about our services, please review our website at https://www.thirdsevencapital.com** or email **info@thirdsevencapital.com**. If you would like additional, up-to-date information or a copy of this disclosure, please call (212) 393-4680. **Conversation Starter.** Ask your financial professional – • **Who is my primary contact person? Is he or she a representative of an investment adviser or a broker-dealer? Who can I talk to if I have concerns about how this person is treating me?**

Exhibit to Form CRS
Third Seven Capital, LLC (CRD 160209)

Summary of Material Changes

- We added a reference that Third Seven Capital (TSC) does not hold your investments in an account.
- We added a reference that the minimum transaction size is based on the specific offering you choose to invest in.
- We added a reference that when TSC is acting as the Managing Broker Dealer in an offering, this may incentivize the Firm to recommend these types of offerings.
- We added the word "yes" in the section "Do you or your financial professionals have legal or disciplinary history?".
- We added a reference to visit Investor.gov/CRS for a free and simple search tool to research us and our financial professionals.
- We added a direct website link when seeking additional information "**For additional information**, please refer to our website located at https://www.thirdsevencapital.com/what-we-do."